

SHIFT CONSULTING, LLC & PROJECT SHIFT, INC.

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SERVICE REQUEST FORM

Date: _____ Time: _____ County: _____ Gender: _____ Phone: _____
 Last Name: _____ First Name: _____ Marital Status: _____
 Address: _____
 Partner/Spouse Name: _____ Phone: _____
 Names of any children living with you _____
 Email: _____ Point of Contact: _____
 Previous Home address: _____
 Do you or anyone living with you have any Medical or Mental health conditions? If so please specify below:

VITAL RECORDS

Social Security No.: _____
 Partner Social Security No.: _____
 Date of Birth: _____ Partner (DOB): _____
 Mother's Maiden name: _____
 Father's Name: _____
 Place of Birth: _____

FINANCE

Name of Bank/Institution: _____
 Balance: _____
 Bank (Checking): _____
 Bank (Savings): _____
 Trust Funds: _____
 Life insurance: _____

HOUSING

Rent/Mortgage Amount: \$ _____
 Gas: \$ _____ Electric: \$ _____
 Water: \$ _____ Phone: \$ _____
 Other: _____

INSURANCE

Are you a Veteran? -- Select --
 Medicaid No: _____
 Medicare No: _____
 Effective Date (Part A) _____
 Effective Date (Part B) _____
 Effective Date (Part C) _____

EDUCATION

Highest level Obtained: _____

INCOME SOURCE:

AMOUNT/MONTHLY: _____

WELFARE (Need to apply) Yes _____ No _____

Food stamps: _____

General Assistance: _____ TANF: _____

TRA: _____ EA: _____

*****Check below what documents are needed or applications to apply for*****

Replacement Card Need for:

- ☐ Social Security Card
☐ Medicare Card
☐ Medicaid Card
☐ State ID/License
☐ Other (Specify) _____

Application Need for:

- ☐ Medicaid
☐ Medicare
☐ HMO change
 (Specify) _____
☐ Social Security
☐ SSD ☐ SSI ☐ COP

Housing Need for:

- ☐ Subsidized
☐ Independent
☐ Boarding Home
☐ Rooming House

Comments: